**INTEREST RATES MARKET NOTICE**

**Date: 5 April 2017**

**Subject:** Tap Issue

***(REDEFINE PROPERTIES LIMITED –“RDFB08”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED,** with effect from 7 April 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R500,000,000.00

**Total Amount Following Tap Issue** R 750,000,000.00

**Bond Code** RDFB08

**Nominal Issued** R 500,000,000.00

**Issue Price** 100.280853%

**Coupon** 9.192% (3 Month JIBAR as at 30 March 2017 of 7.342% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 September 2021

**Books Close Date(s)** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 7 April 2017

**Date Convention** Following

**Interest Commencement Date** 28 September 2016

**First Interest Date** 30 December 2016

**ISIN No.** ZAG000139619

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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